

Letter of intent for estate gift

I/we desire to provide for the future well-being of Habitat for Humanity Philadelphia (HFHP) through a provision in my/our estate plans, and with this letter, I/we are informing HFHP of my/our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name: _____ Name: _____

Address: _____ City: _____ State: _____ ZIP: _____

Phone: _____ Email: _____

Date of birth: _____ Date of birth: _____

I/we have made a provision to leave a legacy to HFHP through my/our:

Will Retirement plan or IRA Living trust
 Life insurance policy Other

I/we wish to inform HFHP, for long-term planning purposes only, that the current value of my/our future gift is \$ _____. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

Gift recognition (choose one)

You may publish my/our names in HFHP legacy gift recognition lists as a motivation to others to leave a future gift to benefit Habitat

I/we do not want my/our names published.

Date: _____ Signature: _____ Signature: _____